

# Meierhenry Sargent LLP

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December 22, 2016

Secretary of State  
ATTN: Kayla Boxley  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Kayla:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brown County, South Dakota  
Tax Increment Revenue Bond (TIF #1), Series 2011

As we discussed on the telephone we do not have a record of this being sent and just wanted to make sure that it is on file. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

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*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*



**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: County of Brown.
2. Designation of issue: Tax Increment Revenue Bonds (TIF #1), Series 2011.
3. Date of issue: February 17, 2012.
4. Purpose of issue: The Northern Beef Packers Plant and related Improvements Project
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$8,510,000
7. Paying dates of principal and interest:

See attached Schedule.

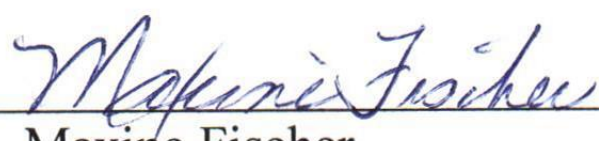
8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond (TIF #1) is true and correct on this 17<sup>th</sup> day of February 2012.

  
By: Maxine Fischer  
Its: County Auditor



DEBT SERVICE SCHEDULE

Dates	Principal	Coupon	Interest	Total	BY 6/1	FY 1/1	FY 1/2
6/1/2012			\$245,844.44	\$245,844.44	\$245,844.44		\$0.00
12/1/2012			\$425,500.00	\$425,500.00		\$671,344.44	\$0.00
6/1/2013	\$128,000.00	10	\$425,500.00	\$553,500.00	\$979,000.00		1.504%
12/1/2013	\$135,000.00	10	\$419,100.00	\$554,100.00		\$1,107,600.00	1.586%
6/1/2014	\$141,000.00	10	\$412,350.00	\$553,350.00	\$1,107,450.00		1.657%
12/1/2014	\$149,000.00	10	\$405,300.00	\$554,300.00		\$1,107,650.00	1.751%
6/1/2015	\$156,000.00	10	\$397,850.00	\$553,850.00	\$1,108,150.00		1.833%
12/1/2015	\$164,000.00	10	\$390,050.00	\$554,050.00		\$1,107,900.00	1.927%
6/1/2016	\$172,000.00	10	\$381,850.00	\$553,850.00	\$1,107,900.00		2.021%
12/1/2016	\$181,000.00	10	\$373,250.00	\$554,250.00		\$1,108,100.00	2.127%
6/1/2017	\$190,000.00	10	\$364,200.00	\$554,200.00	\$1,108,450.00		2.233%
12/1/2017	\$199,000.00	10	\$354,700.00	\$553,700.00		\$1,107,900.00	2.338%
6/1/2018	\$209,000.00	10	\$344,750.00	\$553,750.00	\$1,107,450.00		2.456%
12/1/2018	\$220,000.00	10	\$334,300.00	\$554,300.00		\$1,108,050.00	2.585%
6/1/2019	\$231,000.00	10	\$323,300.00	\$554,300.00	\$1,108,600.00		2.714%
12/1/2019	\$242,000.00	10	\$311,750.00	\$553,750.00		\$1,108,050.00	2.844%
6/1/2020	\$254,000.00	10	\$299,650.00	\$553,650.00	\$1,107,400.00		2.985%
12/1/2020	\$267,000.00	10	\$286,950.00	\$553,950.00		\$1,107,600.00	3.137%
6/1/2021	\$280,000.00	10	\$273,600.00	\$553,600.00	\$1,107,550.00		3.290%
12/1/2021	\$294,000.00	10	\$259,600.00	\$553,600.00		\$1,107,200.00	3.455%
6/1/2022	\$309,000.00	10	\$244,900.00	\$553,900.00	\$1,107,500.00		3.631%
12/1/2022	\$324,000.00	10	\$229,450.00	\$553,450.00		\$1,107,350.00	3.807%
6/1/2023	\$341,000.00	10	\$213,250.00	\$554,250.00	\$1,107,700.00		4.007%
12/1/2023	\$358,000.00	10	\$196,200.00	\$554,200.00		\$1,108,450.00	4.207%
6/1/2024	\$375,000.00	10	\$178,300.00	\$553,300.00	\$1,107,500.00		4.407%
12/1/2024	\$394,000.00	10	\$159,550.00	\$553,550.00		\$1,106,850.00	4.630%
6/1/2025	\$414,000.00	10	\$139,850.00	\$553,850.00	\$1,107,400.00		4.865%
12/1/2025	\$435,000.00	10	\$119,150.00	\$554,150.00		\$1,108,000.00	5.112%
6/1/2026	\$456,000.00	10	\$97,400.00	\$553,400.00	\$1,107,550.00		5.358%
12/1/2026	\$479,000.00	10	\$74,600.00	\$553,600.00		\$1,107,000.00	5.629%
4/27/2027	\$1,013,000.00	10	\$41,367.17	\$1,063,650.00	\$1,617,250.00	\$1,063,650.00	11.904%
	\$8,510,000.00		\$8,732,694.44	\$17,242,694.44			\$1.00000